



**Agenda: 7th CompNet Workshop
Frankfurt, 12 – 13 December 2013**

Conference venue: European Central Bank, Frankfurt, (Eurotower, TBC)

Day 1: December 12, 2013

08.45 – 09.00 Coffee

09:00 – 09.10 Introduction Filippo di Mauro (Chairman CompNet)

09:10 – 09.30 Invited Speaker: Anita Wölfl (OECD) - The 2013 OECD Compendium of Productivity Indicators

09.30 – 11.15 *Indicators for measuring competitiveness*

1. Is there any preferred competitiveness indicator in explaining foreign trade in euro area countries? (S. Christodoulopoulou & T. Olegs) (20 min.)
2. How do exporters react to changes in cost competitiveness (S. Decramer, C. Fuss & J. Konings) (20 min.)
3. Constant Market Shares Analysis Beyond the Intensive Margin of External Trade (M. Dyadkova & G. Momchilov) (20 min.)
4. CompNet Competitiveness Assessment Toolkit (C. Osbat, E. Bobeica, S. Zeugner ...) (20 min.)

Policy discussant: Melanie Ward-Warmedinger (ECB) (10 min.)

General discussion: 15 min.

11.15 – 11.30 Coffee break

11.30 – 11.50 Summary of Advisory Board Meeting (Eric Bartelsman & Filippo di Mauro)

11.50 – 13.00 Individual Workstream sessionⁱ

13.00 – 14.00 Lunch

14.00 – 14.20 Invited Speaker: Zsolt Darvas (Bruegel) - Compositional effects on productivity, labour cost and export adjustments

14.20 – 15.40 *Assessing External Imbalances*

1. The adjustment of EA trade imbalances and the role of firm productivity (F. di Mauro, F. Pappada & C. Angeloni) (20 min.)
2. M. Bugamelli & G. Barba Navaretti (title to be confirmed) (20 min.)



3. Collateral imbalances? Intra-European trade and current account balances (A. J. Nagengast & R. Stehrer) (20 min.)

Policy discussant: Chiara Criscuolo (10 min.)

General discussion: 10 min.

15.40 – 16.00 Coffee break

16.00 – 18.00 Discussion of individual research projects

19.00 Dinner

Day 2: December 13, 2013

08.45 - 09.00 Coffee

09.00 - 09.20 Invited Speaker: Kalina Manova (Stanford University) - Host Country Financial Development and MNC Activity

09.20 – 10.40 *Integration into GVCs*

1. Made in China: how much does it affect measures of competitiveness (K. Benkovskis & J. Wörz) (20 min.)
2. Sectorial Analysis: European automotive industry (L. Orszaghova & A. Leonte) (20 min.)
3. Tradable vs. non-tradable: an empirical approach to the classification of sectors (S. Zeugner) (20 min.)

Policy discussant: Robert Stehrer (wiiw) TBC (10 min.)

General discussion: 10 min.

10.40 – 11.00 Coffee break

11.00 – 13.00 Individual Workstream session

13.00 – 14.00 Lunch

14.00 – 14.30 General assessment and wrap up



Presentations within workstreams:

WS1:

15 min. Understanding the mystery of price-competitiveness indicators: a comparison across the largest economies in the euro area (C. Giordano & F. Zollino)

WS2:

15 min. Exporter Dynamics, Firm Size and Growth, and Partial Year Effects (A. B. Bernard, R. Massari, J.-D. Reyes & D. Taglioni)

15 min. Employment dynamics (C. Criscuolo)

15 min. New measures of competitiveness (C. Croux & C. Fuss)

WS3:

15 min. Cross-border production chains and business cycle co-movement across Central and Eastern European Countries and the Euro Area (P. Iossifov)